

ROADMAP TO RECOVERY

**An Executive
Summary**





Construction
Leadership
Council

THE ROADMAP TO RECOVERY

The Construction Leadership Council has published the **Roadmap to Recovery**, which is a strategy to drive the recovery of the construction sector and the wider UK economy following the coronavirus (COVID-19) pandemic.

There are three phases to the Roadmap:



RESTART

Increase output, maximise employment and minimise disruption
(0 - 3 months)



RESET

Drive demand, increase productivity and strengthen capability in the supply chain
(3 - 12 months)



REINVENT

Transform the industry, deliver better value, collaboration and partnership
(12 - 24 months).

The outcome will be a more capable, professional, productive and profitable sector, which delivers better value to clients, better performing infrastructure and buildings, and competes successfully in global markets.

“The coronavirus crisis has shown that construction really can do things differently, and the Roadmap provides a clear plan not only to get the industry back on its feet but make change ‘stick’ for the longer-term sustainability of the sector. It is up to each and every one of us to grab this opportunity, lead the infrastructure revolution, and create the legacy of a strong and sustainable industry for the next generation.”

**Suzannah Nichol MBE,
Build UK Chief Executive**

THE VALUE OF CONSTRUCTION

Construction is uniquely placed to drive the national economic recovery. It operates throughout the UK, employs millions of workers, and exports billions of pounds of products and services.

GDP



Gross Value Added



Firms



Workers






The construction sector is an ecosystem and requires a critical mass of activity to restart – this is likely to require supply and demand side interventions to sustain.

KEY SECTORS

- CONSTRUCTION**
(Public 6% / Private 21%)
- HOUSING**
(Public 4% / Private 23%)
- INFRASTRUCTURE**
(Public 8% / Private 6%)
- REPAIR, MAINTENANCE & IMPROVEMENT (RMI)**
(Domestic 16% / Other 16%)



THE PLAN

PHASE	ACTIONS
 <p>RESTART (1-3 MONTHS)</p>	<ol style="list-style-type: none">1. Restart work on all projects and programmes, and increase this to the highest level possible consistent with Government guidance.2. Maximise employment of all of those working in the construction industry and supply chain.3. Minimise disruption due to contractual disputes.
 <p>RESET (3-12 MONTHS)</p>	<ol style="list-style-type: none">1. Demand and pipeline - demand and supply-side measures to increase workload across infrastructure, construction, housing and domestic new build and RMI. Develop a robust pipeline of work across the whole construction eco-system, including contracting, SMEs, merchants and manufacturers.2. Productivity - new approaches will be needed to compensate for the loss of productivity due to the requirement to Implement Government guidelines across construction and the built environment.3. Professionalism - investing in training, collaborative business models, fairer contracts and payment.
 <p>REINVENT (12+ MONTHS)</p>	<ol style="list-style-type: none">1. Transformation - sustain economic growth through the adoption of digital and manufacturing technologies to consistently deliver low carbon, sustainable and better quality outputs and outcomes.2. Value - adopting procurement models and approaches across the industry and clients to deliver better value and whole life performance.3. Partnership - stonger partnerships between the industry and its clients, supply chain firms, and investment in upskilling the workforce.

View the Roadmap

www.constructionleadershipcouncil.co.uk

Contact us

www.BuildUK.org